



BG Global (Pty) Limited
Reg: 2010/002451/07

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"A diversified international investment firm with a global perspective for global excellence"



BG Global (Pty) Limited establishes BG Global (LLC) with office presence in Manhattan, New York City, USA.

17 September 2021

BG Global (LLC) is pleased and excited to announce that after a rigorous compliance, governance and approval process from the State of New York, Department of State Division of Corporations, State Records and Uniform Commercial Code, it has been able to secure the legal formation of BG Global LLC, DOS ID number: 6280862, a newly legally incorporated company under the laws and regulations of the New York State, United States of America.

BG Global (LCC) has also set up office presence in Manhattan, at Columbus Circle, NY, in order to continue to solidify its visibility, presence and business objectives within the United States. BG Global (LLC) is wholly owned by BG Global (Pty) Limited, its South African Investment Holding company. The decision to incorporate BG Global (LLC) is essentially an extension to our underlying investments and objective of creating a well-diversified international investment firm that seeks to strengthen its footprint, while creating sustained value for its stakeholders and shareholders.

To this end, BG Global (LLC) will seek to put into action and intensify the plans to raise capital, primarily for our battery/base metals propositions for further project development and

Directors: B Giyose

BG Global (LLC)
DOS ID: 6280862

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15th Floor, Manhattan
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"Legacy, People, Wealth-Creation"

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exploration. Our medium-term plan is centered around pursuing several options of raising capital for our African, more specifically South African base metals projects, either through an Initial Public Offering (IPO) or through Institutional Funding in order to bring our mineral assets into production and/or by bolting onto medium sized producing assets.

"Co-founder, Executive Chairman and VP, Banzi Giyose commented, I truly believe that our vision is solid, always unfolding and will continue to manifest as we continue to put our best plans into action and it is our unwavering faith, our commitment and background that drives us to have an urge to always do exceedingly in all our efforts. We extend our sincere gratitude to the New York States Department on the approval and commit to doing our best to add value to the investor universe, the country and its people".

About BG Global (Pty) Limited

"BG Global (Pty) Limited is an unlisted, majority black-owned and controlled international investment firm with a diversified portfolio of investment propositions. Founded early 2010, as a mineral resources development and energy firm, focused on coal, iron ore, gold and waste-to-energy power generation initiatives.

BG Global possesses years of exposure and expertise in the development of coal and chrome mining ventures, commodity marketing and exporting of coal and chrome, power generation solutions (solar and energy storage), Energy (gas, fuels and Petro-chemicals), Technology, Safety Systems, Agri, Financial Services, Mining & Exploration and Property investments, with headquarters in Johannesburg, South Africa.

BG Global has presence and partnerships in Europe (Berlin, Germany) for energy, the UK (London & Manchester) in respect of mining services, USA (Atlanta and New York) in respect of investments and safety systems, Europe (Turkey, Istanbul) for Technology and the British Virgin Islands and Asia, for its mining & exploration portfolio.

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This document including, without limitation, those statement concerning the outlook, BG Global' target assets and any capital operating expenditure, pricing or free cash flow estimates contain certain forward-looking views. By their nature, forward-looking statements involve risk and uncertainty and although BG Global believes that the expectation reflected in such forward-looking statements are reasonable, no assurance can be given that such expectation will prove to have been correct. Accordingly, results could differ in economic and market conditions, actions and business and operational risk management.

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Lead Author: **Mr. B Giyose** (Co-Founder, Director & VP)

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